

INFOSOFT IT SOLUTIONS

Training | Projects | Placements

Revathi Apartments, Ameerpet, 1st Floor, Opposite Annapurna Block, Infosoft It solutions,
Software Training & Development Institute, +91-9059683947|+91-9182540872

Hyperion Financial Management

Introduction to Financial Management

- 1. About Enterprise Performance Management

HFM Basics

- 1. Dimensions
- 2. Define Application Profile
- 3. Create application

Loading Metadata from a File

- 1. About Metadata Load Files
- 2. Loading Metadata
- 3. Manage Metadata
- 4. Prepare own Metadata

Configuring Accounts and Custom Dimensions

- 1. About Accounts and Custom Dimensions
- 2. Setting Up Account Types and Hierarchies
- 3. Setting Up Accounts and Custom Dimensions
- 4. Intercompany Account and Other Account Properties

Setting Up Entities, Calendars, and Scenarios

- 1. Setting up Entities

- 2. Setting Up Calendars
- 3. Setting Up Scenarios

Module 6: Loading Data

- 1. Loading Data Files
- 2. Extracting Data
- 3. Copying and Removing Data

Creating Tasklist and Data Forms

- 1. About Data Forms
- 2. Accessing the Form Builder
- 3. Defining the Point of View
- 4. Defining Columns and Rows
- 5. Setting Row and Column Options
- 6. Exporting Data to Spreadsheets

Entering Data Using Data Grids

- 1. About Data Grids and Accessing Data Grids
- 2. Changing the Grid Layout and Display
- 3. Selecting Members for Dimensions
- 4. Selecting Members
- 5. Saving Grid Settings
- 6. Entering Data and Filling Multiple Cells
- 7. Spreading and Calculating Data
- 8. Adding Cell Text and Line-Item Detail

Creating Member Lists in Financial Management

- 1. About Member Lists
- 2. System and User-Defined Member Lists
- 3. Creating Member Lists

- 4. Identifying Member Lists in a File
- 5. Creating Static Member Lists
- 6. Creating Dynamic Member Lists for the Entity Dimension and Other Dimensions
- 7. Loading and Extracting Member Lists

Entering Intercompany Data

- 1. About Intercompany Transactions
- 2. Intercompany Account Balances
- 3. Elimination Process
- 4. Plug Accounts
- 5. Intercompany Eliminations and the Value Dimension
- 6. Setting Up Entities and Accounts for Intercompany Data
- 7. Creating and Running Intercompany Matching Reports

Adjusting Data with Journals

- 1. About Journals and Journal Benefits and Adjusting Data
- 2. Journals Review Process and the Value Dimension
- 3. Multiple Journal Postings, Accessing Journals and Opening Periods for Journal Entry
- 4. Creating Journal Templates and Journal Balance Types
- 6. Creating Journals and Entering Journal Data
- 7. Creating, Previewing, Running and Viewing Adjustments with the Entity Details Report
- 8. Setting Journal Report Properties and Selecting Columns and Filters
- 9. Saving Journal Reports Locally and Remotely

Running Consolidations and process management

- 1. Consolidation Process and Percentages

- 2. Entering Consolidation Information Using Ownership Management
- 3. Running Consolidations
- 4. Checking Consolidation Status
- 5. Data Translation
- 6. Entering Exchange Rates

Analyzing Data Using Smart View

- 1. About Smart View
- 2. Smart View Installation and Components
- 3. Connecting to a Data Source
- 4. Entering Data with Web Data Forms
- 5. Functions in Smart View

Rule

- 1. About Rules and Rules Syntax
- 2. Rule Types and Rules Files
- 3. Objects and Functions in Rules
- 4. Assigning Values to Accounts
- 5. Account Expressions
- 6. Setting Values for Multiple Accounts
- 7. Subcubes, Data Retrieval, and Rules
- 8. Loading and Extracting Rules